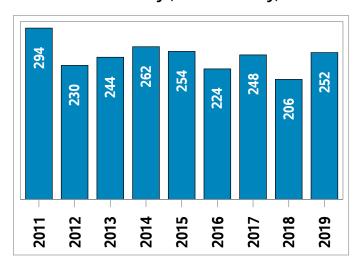


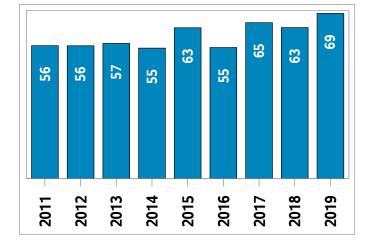


# Saskatoon City and Region MLS® Residential Market Activity

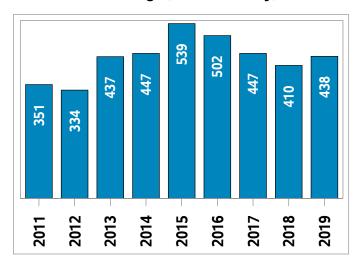
#### **Sales Activity (December only)**



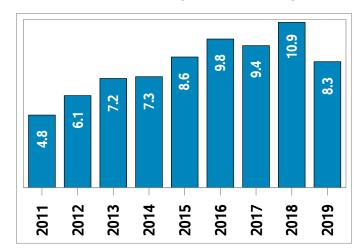
Average Days on Market (December only)



#### **New Listings (December only)**



**Months of Inventory (December only)** 

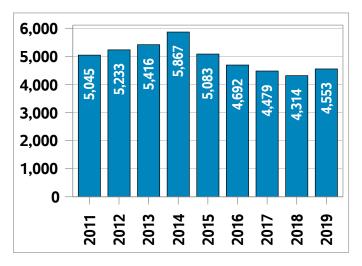




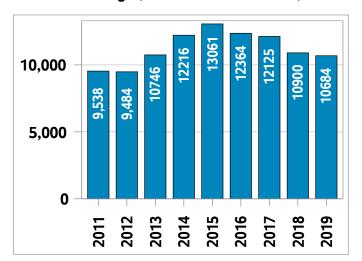


# Saskatoon City and Region MLS® Residential Market Activity

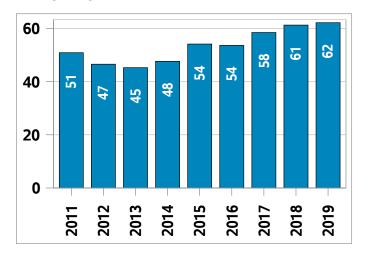
#### **Sales Activity (December Year-to-date)**



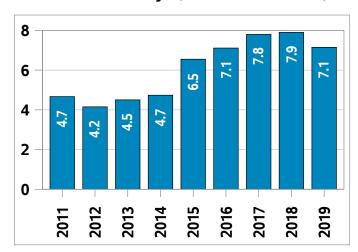
#### **New Listings (December Year-to-date)**



#### Average Days on Market (December Year-to-date)



#### Months of Inventory <sup>2</sup> (December Year-to-date)







## Saskatoon City and Region MLS® Residential Market Activity

			Compared to ⁵				
Actual	December 2019	December 2018	December 2017	December 2016	December 2014	December 2012	December 2009
Sales Activity	252	22.3	1.6	12.5	-3.8	9.6	0.8
Dollar Volume (\$)	\$82,805,509	20.4	1.4	8.7	-8.6	7.7	13.7
New Listings	438	6.8	-2.0	-12.7	-2.0	31.1	59.3
Sales to New Listings Ratio 1	58	50.2	55.5	44.6	58.6	68.9	90.9
Months of Inventory <sup>2</sup>	8.3	10.9	9.4	9.8	7.3	6.1	4.4
Average Price (\$)	\$328,593	-1.6	-0.2	-3.3	-4.9	-1.7	12.8
Sale to List Price Ratio	95.4	94.9	95.4	96.3	97.3	97.4	96.2
Average Days on Market	69.3	63.3	65.4	55.0	54.7	55.7	53.2

		Compared to 5					
Year-to-date	December 2019	December 2018	December 2017	December 2016	December 2014	December 2012	December 2009
Sales Activity	4,553	5.5	1.7	-3.0	-22.4	-13.0	-3.5
Dollar Volume (\$)	\$1,475,718,57	4.5	-2.1	-8.4	-27.3	-13.3	13.9
New Listings	10,684	-2.0	-11.9	-13.6	-12.5	12.7	24.0
Sales to New Listings Ratio <sup>3</sup>	43	39.6	36.9	37.9	48.0	55.2	54.8
Months of Inventory ⁴	7.1	7.9	7.8	7.1	4.7	4.2	4.6
Average Price (\$)	\$324,120	-1.0	-3.7	-5.6	-6.3	-0.3	18.0
Sale to List Price Ratio	95.8	95.9	96.2	96.7	97.4	97.6	96.1
Average Days on Market	62.1	61.2	58.4	53.6	47.6	46.5	54.2

Sales / new listings \* 100; Compared to Levels from previous periods
 Active listings at month end / monthly sales; Compared to levels from previous periods

<sup>&</sup>lt;sup>3</sup> Sum of sales from January to current month / sum of new listings from January to current month

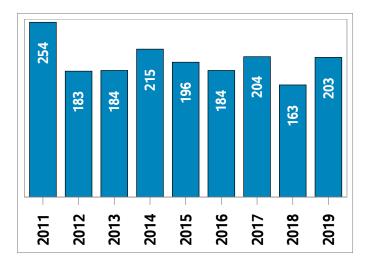
<sup>&</sup>lt;sup>4</sup> Average active listings from January to current month / average sales from January to current month <sup>5</sup> Sales to new listings ratio and months of inventory shown as levels; all others calculated as percentage changes



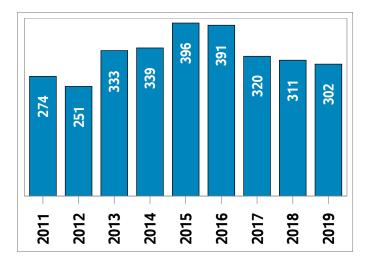
## City of Saskatoon MLS® Residential Market Activity



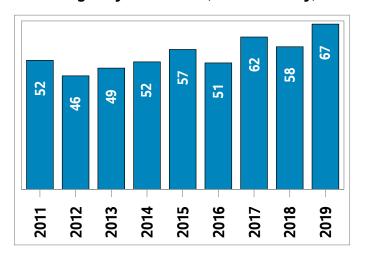
#### Sales Activity (December only)



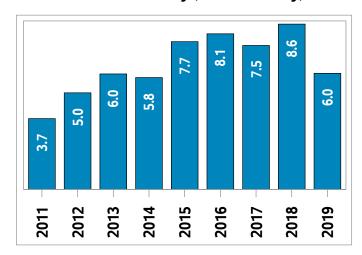
#### **New Listings (December only)**



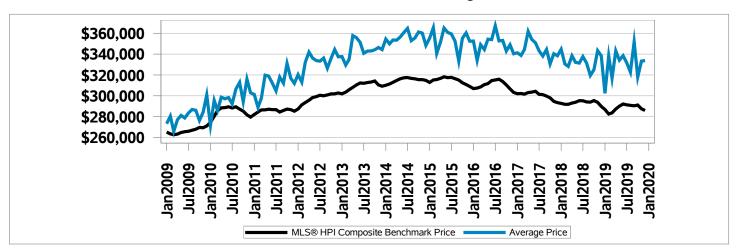
**Average Days on Market (December only)** 



**Months of Inventory (December only)** 



#### MLS® HPI Benchmark Price and Average Price

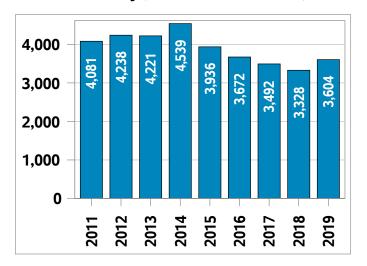




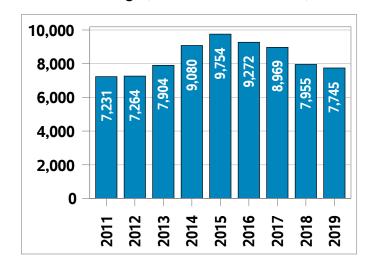
## City of Saskatoon MLS® Residential Market Activity



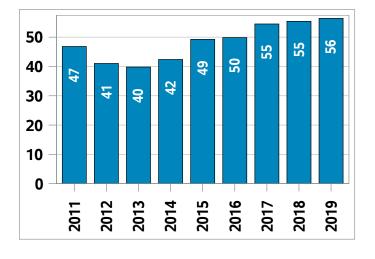
#### **Sales Activity (December Year-to-date)**



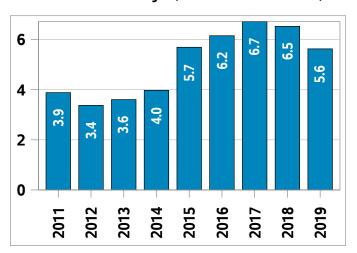
#### **New Listings (December Year-to-date)**



#### **Average Days on Market (December Year-to-date)**



#### **Months of Inventory** <sup>2</sup> (December Year-to-date)







#### **City of Saskatoon** MLS® Residential Market Activity

		Compared to <sup>5</sup>					
Actual	December 2019	December 2018	December 2017	December 2016	December 2014	December 2012	December 2009
Sales Activity	203	24.5	-0.5	10.3	-5.6	10.9	-5.1
Dollar Volume (\$)	\$67,772,909	22.8	-1.8	8.2	-9.5	9.7	5.3
New Listings	302	-2.9	-5.6	-22.8	-10.9	20.3	43.1
Sales to New Listings Ratio 1	67	52.4	63.8	47.1	63.4	72.9	101.4
Months of Inventory <sup>2</sup>	6.0	8.6	7.5	8.1	5.8	5.0	3.3
Average Price (\$)	\$333,857	-1.4	-1.4	-1.9	-4.2	-1.1	11.0
Sale to List Price Ratio	96.0	95.8	95.5	96.5	97.5	97.6	96.8
Average Days on Market	66.9	57.7	61.6	51.2	51.6	45.9	49.7

		Compared to 5					
Year-to-date	December 2019	December 2018	December 2017	December 2016	December 2014	December 2012	December 2009
Sales Activity	3,604	8.3	3.2	-1.9	-20.6	-15.0	-6.0
Dollar Volume (\$)	\$1,195,058,93	7.8	-0.8	-7.2	-26.2	-15.3	10.9
New Listings	7,745	-2.6	-13.6	-16.5	-14.7	6.6	17.3
Sales to New Listings Ratio <sup>3</sup>	47	41.8	38.9	39.6	50.0	58.3	58.1
Months of Inventory 4	5.6	6.5	6.7	6.2	4.0	3.4	4.0
Average Price (\$)	\$331,592	-0.4	-3.9	-5.4	-7.0	-0.4	18.0
Sale to List Price Ratio	96.3	96.3	96.6	97.0	97.8	97.8	96.4
Average Days on Market	56.4	55.4	54.5	49.8	42.4	41.0	50.6

 $<sup>^{\</sup>rm 1}$  Sales / new listings \* 100; Compared to Levels from previous periods  $^{\rm 2}$  Active listings at month end / monthly sales; Compared to levels from previous periods

<sup>&</sup>lt;sup>3</sup> Sum of sales from January to current month / sum of new listings from January to current month

<sup>&</sup>lt;sup>4</sup> Average active listings from January to current month / average sales from January to current month

<sup>&</sup>lt;sup>5</sup> Sales to new listings ratio and months of inventory shown as levels; all others calculated as percentage changes

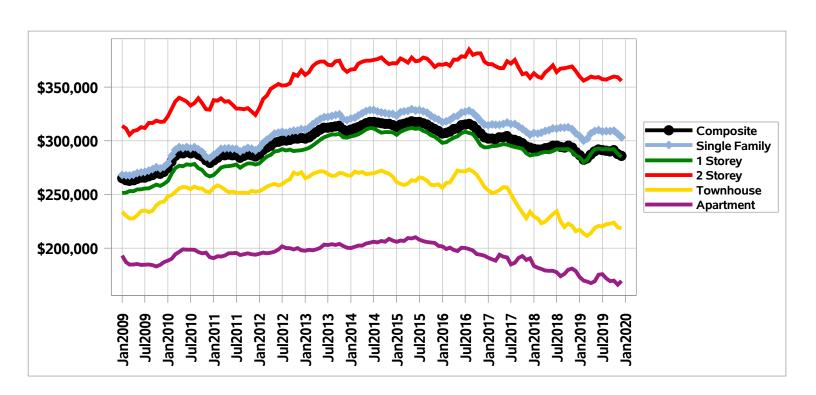






			percentage change vs.					
Benchmark Type:	December 2019	1 month ago	3 months ago	6 months ago	12 months ago	3 years ago	5 years ago	10 years ago
Composite	\$285,900	-0.6	-1.5	-2.1	-1.3	-5.7	-9.2	5.5
Single Family	\$303,200	-1.0	-1.9	-2.2	-1.2	-3.8	-6.7	10.0
One Storey	\$284,900	-1.1	-2.4	-2.7	-0.5	-3.1	-7.5	9.6
Two Storey	\$355,800	-0.9	-0.8	-1.0	-2.5	-4.8	-4.4	11.9
Townhouse	\$218,500	-0.5	-1.9	-1.0	1.3	-15.0	-18.0	-10.2
Apartment	\$169,500	2.1	0.1	-3.3	-5.1	-12.2	-18.2	-9.4

			Historical Values					
Benchmark Type:	December 2019	1 month ago	3 months ago	6 months ago	12 months ago	3 years ago	5 years ago	10 years ago
Composite	\$285,900	\$287,500	\$290,400	\$292,100	\$289,800	\$303,200	\$314,800	\$271,000
Single Family	\$303,200	\$306,400	\$309,000	\$309,900	\$307,000	\$315,100	\$325,100	\$275,700
One Storey	\$284,900	\$288,000	\$291,900	\$292,900	\$286,300	\$293,900	\$307,900	\$259,900
Two Storey	\$355,800	\$359,200	\$358,600	\$359,300	\$364,900	\$373,800	\$372,300	\$317,900
Townhouse	\$218,500	\$219,500	\$222,700	\$220,800	\$215,800	\$257,200	\$266,600	\$243,300
Apartment	\$169,500	\$166,000	\$169,300	\$175,300	\$178,700	\$193,000	\$207,100	\$187,000





# City of Saskatoon MLS® HPI Benchmark Descriptions



## Composite ♠ ♠ 🗮

Features	Value
Above Ground Bedrooms	3
Basement Finish	Unfinished
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1116
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Number of Fireplaces	0
Total Number Of Rooms	7
Type Of Foundation	Basement, Poured concrete
Wastewater Disposal	Municipal sewers
Year Built	1980

#### Single Family ♠ **m**

_	-
Features	Value
Above Ground Bedrooms	3
Basement Finish	Unfinished
Bedrooms	4
Below Ground Bedrooms	1
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Double width
Gross Living Area (Above Ground; in sq. ft.)	1151
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	5886
Number of Fireplaces	0
Total Number Of Rooms	8
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers
Year Built	1976



# City of Saskatoon MLS® HPI Benchmark Descriptions





Features	Value
Above Ground Bedrooms	3
Basement Finish	Unfinished
Bedrooms	4
Below Ground Bedrooms	1
Exterior Walls	Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1113
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	6050
Number of Fireplaces	0
Total Number Of Rooms	7
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers
Year Built	1975

#### 2 Storey 🇌

Features	Value
Above Ground Bedrooms	3
Basement Finish	Unfinished
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Double width
Gross Living Area (Above Ground; in sq. ft.)	1394
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	5763
Number of Fireplaces	0
Total Number Of Rooms	8
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers
Year Built	1985



# City of Saskatoon MLS® HPI Benchmark Descriptions



### Townhouse 🎁



Features	Value
Above Ground Bedrooms	2
Attached Specification	Row
Basement Finish	Unfinished
Bedrooms	2
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	1
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1073
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Number of Fireplaces	0
Total Number Of Rooms	6
Type Of Foundation	Basement, Poured concrete
Wastewater Disposal	Municipal sewers
Year Built	2002

### Apartment |

Features	Value
Above Ground Bedrooms	2
Attached Specification	Row
Basement Finish	Unfinished
Bedrooms	2
Below Ground Bedrooms	0
Exterior Walls	Masonry
Freshwater Supply	Municipal waterworks
Full Bathrooms	1
Gross Living Area (Above Ground; in sq. ft.)	905
Half Bathrooms	0
Heating	Hot water
Heating Fuel	Natural Gas
Number of Fireplaces	0
Total Number Of Rooms	5
Wastewater Disposal	Municipal sewers
Year Built	1985